

 ***An Invitation from TeamMates Co-Founder Tom Osborne …*** *“Our young people face different challenges today that affect them personally. If we are going to make a difference, we must get involved with them as one-to-one mentors. We know that one student at a time, we can make a difference, not only in this generation but for generations to come. If you believe in TeamMates Mentoring Mission - to positively impact the world by inspiring youth to reach their full potential - please consider joining our TeamMates Foundation Legacy Society.”*
 ***- Dr. Tom and Nancy Osborne, Co-Founders of the TeamMates Mentoring Program***

***The Legacy Society …***
The TeamMates Foundation’s Legacy Society is a special group of stakeholders who have made commitments to the long-term sustainability of the TeamMates Mentoring Program in their estate plans.

***Thank you for sharing your contact information with us …***

**Name(s):**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**City, State, Zip:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Phone:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Email:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Additional Contact Information:** (e.g., family, executor, adviser, Power of Attorney) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Planned Giving Intent***
Please indicate your planned gift below.

**Type of Gift Percentage Confidential Estimated Value as of Today**

\_\_\_ Will or Living Trust \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_ IRA or Retirement Plan (401(k), 403(b) \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_ Life Insurance Policy Beneficiary \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_ Donor-Advised Fund \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_ Charitable Gift Annuity \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
\_\_\_ Charitable Remainder/Lead Trust \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
\_\_\_ Other \_\_\_\_\_\_\_\_% $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_



**My/Our intention is that:**

\_\_\_ This gift is unrestricted to benefit the TeamMates Foundation

\_\_\_ This gift is directed to the following chapter of the TeamMates Mentoring Program \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please consult with your legal and financial advisers as you consider your planned giving. To help ensure your intent is fulfilled, please direct gifts to the TeamMates Foundation (EIN: 26-2658139) or the TeamMates Mentoring Program (EIN: 47-0840990 and include the language “to be used for such charitable purposes as the governing board thereof deems appropriate.”

***Notification of My/Our Intent***I/we understand that while this is not a legal or binding commitment, it is a notification of my/our intent and a desire to become a Legacy Society Member.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Publicizing My/Our Intent***
The Legacy Society members are publicly recognized at the Gala, in the TeamMates Annual Report and on the TeamMates website to encourage others to consider a planned gift.

\_\_\_ Yes, you have my/our permission to publicize our names in the \_\_\_Annual Report \_\_\_ Gala \_\_\_Website

\_\_\_ Please keep my/our gift anonymous

***Schedule an Appointment***

If you would like to discuss a planned gift, please contact Suzanne Hince, President of TeamMates Foundation, at 402-618-3880 or shince@teammates.org. To speak with or arrange an appointment with CEO DeMoine Adams, please contact TeamMates Development Manager Chris Anderson at 402-540-0276 or canderson@teammates.org . For more information about the TeamMates Mentoring Program, or to donate online, please go to TeamMates.org.

 **Please return this form by mail or email**

**TeamMates Foundation**

**6801 “O” Street**

**Lincoln, NE 68508**

canderson@teammates.org